

Code	CHPG01MBS19CE
Company name	
Date	06/18/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: **CHPG01MBS19CE**
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 03 months
- Expiration date: September 10, 2019
- Conversion ratio: 2:1
- Value of collateral: 22,900 VND

Total		2,000,000	2,768,761	1,999,140	203	203	860	99.957%
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III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,999,140 warrants, accounting for 99.957% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 2,398,968,000 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 2,398,968,000 VND.