CodeCHPG01MBS19CECompany name06/18/2019Date06/18/2019SubjectReport on the result of covered warrant distribution

## **Content:**

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

## I. Information on the warrant:

- 1. Information on warrant:
- Name of warrant: CHPG01MBS19CE
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 03 months
- Expiration date: September 10, 2019
- Conversion ratio: 2:1
- Value of collateral: 22,900 VND

- Value of collateral: 2,800,000,000 VND
- 2. Information on the offering:
- Start date of offering: June 10, 2019
- End date of distribution: June 13, 2019
- Time of subscription: from June 10, 2019 to June 12, 2019
- Payment date for warrant purchase: June 13, 2019
- End date of warrant transfer: June 13, 2019

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio (%)
1. Individual investors, of which:	1,200	2,000,000	2,768,761	1,999,140	203	203	860	99.957%
- Local investors	1,200	2,000,000	2,768,761	1,999,140	203	203	860	99.957%
- Foreign investors	-	-	-	-	-	-	-	-
2. Institutional investors, of which:	-	-	-	-	-	-	-	-
- Local investors	-	-	-	-	-	-	-	-
- Foreign investors	-	-	-	-	-	-	-	-

Total	2,000,000	2,768,761	1,999,140	203	203	860	99.957%
Total							

## **III. Result of distribution of warrants:**

- 1. Quantity of distributed warrants: 1,999,140 warrants, accounting for 99.957% of the warrants to be offered.
- 2. Total proceeds of the sale of warrants: 2,398,968,000 VND
- 3. Total expenses: 0 VND
- Underwriting fee: 0 VND
- Distribution fee: 0 VND
- 4. Net proceeds: 2,398,968,000 VND.